



# Letter of Intent

By creating my Jewish legacy, I/we confirm my commitment to support the Jewish organization(s) that have been important to me in my/our life, to help them endure and thrive for future generations.

I/We intend to leave a legacy gift and will formalize my/our gift \_\_\_\_\_ (within one year).

I/We have already made my/our legacy plan gift but have not yet shared this information.

PRINT NAME(S)

BIRTHDATE(S)

ADDRESS

CITY, STATE, ZIP

HOME PHONE

MOBILE PHONE

EMAIL

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

It is my/our desire that the following community partner organization(s) benefit from my/our legacy gift:

## Participating Organizations:

Bi Cultural Hebrew Academy  
 Chabad New Canaan  
 Chabad Stamford  
 Congregation Agudath Sholom  
 Friendship Circle  
 Schoke Jewish Family Service  
 Stamford JCC  
 Temple Beth El  
 Temple Sinai  
 United Jewish Federation  
 Young Israel of Stamford

Other \_\_\_\_\_

My/Our legacy gift in the approximate amount of (\$\_\_\_\_ or %\_\_\_\_ of estate) \_\_\_\_\_ will be/was completed through (Note: Optional to check one):

Gift in Will or Trust  Cash  
 Life Insurance  Other \_\_\_\_\_  
 Beneficiary of Retirement Funds

To encourage others to make commitments to the future, I/we permit my/our name to be listed with other donors. Name as it is to be printed in listing \_\_\_\_\_

I/We prefer to remain anonymous at this time.

Please return this form to the community organization named above, or mail to United Jewish Federation, attention Lenore Fogel, Life and Legacy Coordinator, 1035 Newfield Ave., Suite 200 Stamford, CT 06905 Completed forms can also be emailed to [lenore@ujf.org](mailto:lenore@ujf.org) Questions, call (203) 321-1373, ext. 115 [www.ujf.org](http://www.ujf.org)



United Jewish Federation

I/we understand this Letter of Intent is not a legally binding agreement and I/we may amend or modify it at any time.